

# Erasmus+

How to submit your Capacity Building for Higher Education (CBHE) proposal

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European Education and Culture Executive Agency

# How to apply

#### Where?

- Applications must be submitted through the <u>European Commission's Funding & Tender</u> <u>Opportunities Portal</u> (F&TP) using the Portal Submission System.
- > Call ID: ERASMUS -EDU-2022-CBHE
- > Topic ID: ERASMUS -EDU-2022-CBHE-STRAND-1

ERASMUS -EDU-2022-CBHE-STRAND-2

ERASMUS -EDU-2022-CBHE-STRAND-3

- Who?
  - ✓ Proposals must be created and submitted by a contact person of the coordinating organization.
- When?

Deadline: 17 February 2022 - 17:00 (Brussels time)



Applicants are highly recommended to submit proposals as early as possible and at least 48 hours prior to the call deadline.



# **Preliminary steps**

 Consult the <u>How to find and apply for funding opportunities</u> presentation

How to find and apply for

April 2021

funding opportunities

 Get more guidance on how the Funding and Tender Opportunities portal works on the <u>F&TP online manual</u> and the User Guide of the Submission System.

Programming period 2021-2027

European Education and Culture

Executive Agency

 Read carefully the information on the <u>Roles and access rights</u> and decide the persons who will manage the application.







# **Get prepared**

- Read carefully all the call documents: <u>Erasmus+ Programme Guide</u>, application templates and specific instructions published in the F&TP
- Read carefully the information on the <u>Regional priorities</u> published in FTOP.
- Plan your project and define your work plan: Work packages, milestones, deliverables
- Create an EU Login account: to be able to submit a proposal, you must register on the Portal for an <u>EU Login account</u>
- Make sure your organisation has a valid Participant Identification Code (PIC). If not, get one via the Participant Register



# Get prepared

To create your EU Login account and register your organisation, click on the steps 3 and 4 the EU programmes on the F&TP homepage.

Horizon Europe (HORIZON)	Single Market Programme (SMP)	Social Prerogative and Specific Competencies Lines (SOCPL)	EU External Action (RELEX)	Justice Programme (JUS	T) Programme for the Environment and Climate Action (LIFE)
Promotion of Agricultural Products (AGRIP)	Union Civil Protection Mechanism (UCPM)				
		Sho	w all ✓		
		How to partici	pate in 5 steps		
1 Find an opportunity	2 Find partner	(s) Create a	3 n account Regi	4 ster your organisation	5 Submit your proposal or offer
	Learn	how to find and apply for suitable	le EU funding and tender opp	ortunities.	

Calls for proposals are listed by funding programme. EACEA's four funding programmes are:

#### ► Erasmus+

- Creative Europe
- the European Solidarity Corps
- the Citizens, Equality, Rights and Values programme (CERV)
- You can find these on the F&TP homepage.



- Click on the programme Erasmus+.
- This will take you to the 'programme page'.
- Scroll down to 'Find calls for proposals' and click on 'view' to see which funding opportunities are available:
  - > Call ID: ERASMUS -EDU-2022-CBHE
  - Topic ID: ERASMUS -EDU-2022-CBHE-STRAND-1 ERASMUS -EDU-2022-CBHE-STRAND-2 ERASMUS -EDU-2022-CBHE-STRAND-3



You will now see a list of all the 3 programme's calls for CBHE proposals listed under 'Funding and tenders'. Each call shows an opening date and a deadline.

European Commission Single Electronic Data Interchange Area (SEDIA)	rtunities					English Register Log
HOW TO PARTICIPATE - PROJECTS & RESU	JLTS WORK AS AN EXPERT	SUPPORT 🔻				
Due to technical maintenance, Funding and Tenders Portal services may not be available	ble on 29/11 between 13:00 ar	id 13:30 Brussels time. We apologize for the inconvenience cau	ied.			2
ERASMUS-EDU-2022-CBHE	Funding and t	tenders (3)		Need help?	🗂 🔊 Sort by:	Submission status
Match whole words only Reports	Grant Strand 1	Fostering access to cooperation in higher education				
	Programme	Erasmus+ Programme (ERASMUS)	Deadline model	single-stage		
Submission status	ID	ERASMUS-EDU-2022-CBHE-STRAND-1	Opening date	25 November	2021	
Forthcoming (1) Open for submission Closed	Grant Strand 2	Partnerships for transformation in higher education				
rogramming period	Promoramme	Fratmuse Programme /FDASMEIS)	Deadline model	cinele-state		
Select a Programme period x 🗸	ID	ERASMUS-EDU-2022-CBHE-STRAND-2	Opening date	25 November	2021	
ilter by Programme / Programme group	Types of action	ERASMUS Lump Sum Grants	Deadline date	17 February 2	022 17:00:00 Brussels ti	me
Select a Programme	Grant Strand 3	- Structural reform projects	1			
Filter by call	Forthcoming		J			
Palada Pal	Programme	Erasmus+ Programme (ERASMUS)	Deadline model	single-stage		
Select a cas	ID	ERASMUS-EDU-2022-CBHE-STRAND-3	Opening date	25 November	2021	
CPV code (Tenders Only)	Types of action	ERASMUS Lump Sum Grants	Deadline date	17 February 2	022 17:00:00 Brussels ti	me

- You can enter keywords into the search bar to refine your search.
- Make your choice among the 3 strands..
- Click on a call to find out more about it.

General information	
Fopic description	Topic conditions and documents
Conditions and documents	
Submission service	<ol> <li>Eligible countries: See section 5 of the Call Document and list of countries partic http://eacea.ec.europa.eu/creative-europe/library/eligibility-organisations-non-eu-co</li> </ol>
Fopic related FAQ	Full information and documents related to the call are available at: Portal Reference
Set support	2. Eligibility and admissibility conditions:
Call information	Admissibility: see section 4 of the Call Document
Call updates	
Funded project list	Start submission
Go back to search results	START SUBMISSION
	Topic related FAQ
	There are no FAQ related to this topic.

- Read all the information relating to the call. This should give you all the information you need in order to apply.
- If you are ready to apply, click on 'start submission'.

# How to participate

• •	<b>9</b>
Legin Topic selection	Create proposal Participants Proposal forms Sabnit
Create proposal	
TEST MODE	Please submit your proposal at the latest <b>48 hours before the deadline</b> (to svoid system congestion or system incompatibility issues). Late proposals will not be accepted. Don't wait until the end because you are worried about
Deadline 17 February 2022 17:00:00 Brussels Local Time	Commension we winnow open are proposed as many times as you wish up until the deadline. Each new submitted version will replace the previous one.
	Find your organisation
Call data:	PIC   Short name
Call ERASMUS-EDU-2022-CBHE Topic: ERASMUS-EDU-2022-CBHE-STRAND-1 Type of action: ERASMUS-LS Type of MGA: ERASMUS-AC-LS	Search for your organisation
Topic and type of action can only be changed by creating a new proposal.	Your role Please indicate your role in this proposal Main contact
Download Part B templates	Contact person
📩 Download part 8 templates	Your proposal
Support & Helpdesk	Please choose an acronym for your proposal.
Criline Manual (1) If How To	It will appear also in the 'General Information' section of the Application Form Part A and can also be updated there.  Acronym  Enter value  20
T Helpdesk 💡 FAQ	Short Summary Enter value
Service Desk:	
EC-FUNDING-TENDER-SERVICE-DESK@ec.europa.eu	

- You can now begin your application.
- You will need to enter your PIC in the box shown in red.

## How to participate

European Funding: Submission Service 9 Login Participants TEST MODE n this step you as coordinator should manage and review the participants of your proposal. Only you as coordinator can edit the elements on this screen. Deadline iote: Your changes will be applied only after you click the "Save Changes" button. Deadline
17 February 2022 17:00:00 Brussels Local Time Number of participants: 1 0 Call data: Coordinator Call: ERASMUS-EDU-2022-CBHE Add Affiliated + Contacts: 0 Baird Consulting SCS Add contact + Topic: ERASMUS-EDU-2022-CBHE-STRAND-1 Type of action: ERASMUS-LS Baird Consulting SCS Type of MGA: ERASMUS-AG-LS Eugenio DELFINO - Main contact 1 > Uccle, BE Topic and type of action can only be changed by PIC: 956444445 creating a new proposal. Contact organisation Change organisation Proposal data: 🌡 Partner 8 Acronym: QDQDQ Add Affiliated Draft ID: SEP-210815298 Test Camelia-Valeria 2 / + Add contact + Contacts: 0 Entity Test Camelia-Valeria mioad Part B templates sSs SsSsS - Main contact 1 > Brussels, BE PIC: 913842918 Ł Download part B templates Contact organisation Change organisation Support & Helpdesk Add Partner + Add Associated partner + 1 IT How To Coline Man SAVE SAVE AND GO TO NEXT STEP NEXT -

Add partners to the proposal. You will have to search for them using their PIC, and follow the same steps as before.

# **Application package**

The application form is structured in <u>3 parts:</u>

Part A - Administrative Forms

Contains general information about the project, data on the applicant organisation and contact persons

Part B - Technical description & annexes

Contains the narrative part of the project, the work packages, milestones & deliverables. Detailed budget table is an annex of Part B

• Part C - Administrative forms

Tick boxes related to the proposal's general objective(s) and indicators specific to the CBHE action (N° of impacted students, N° of new study programmes, N° of involved/trained staff, etc.)

Complete Parts A & C directly on the Portal

Prepare Part B in advance and upload it together with the mandatory annexes

## Application package: Part A - Administrative for

Use the icon Edit forms

to access the administrative forms

Remember to

regularly !

Save

Table of contents			
Section	Title	Action	
1	General information	Show	
2	Participants	Show	
3	Budget	Show	



- Section 2 Participants: provide information about the list of participating organisations with PIC number, the department(s) involved and contact persons
- Section 3 Budget: encode total budget per partner

### Application package: Part B - Technical description & annexes

 Part B must be prepared in advance using the templates downloaded from the system



- There are only 2 mandatory documents to be uploaded:
  - ✓ Part B
  - Annex 1 "Detailed budget table"

No other additional annexes are required.

## Application package: Annex1 to Part B:Budget Overview

- Applicants will need to fill in the Budget Table (Annex 1 to Part B Detailed Estimation of Costs for Lump Sums)
- Important: Read the Instructions!
- Budget table contains information on:
  - Beneficiaries List
  - Work Package
  - Estimated costs
  - Proposed budget

	Detailed Estimation of Costs for Lump Sums		
	Instructions		
1	This proposal workbook for Lump Sum calculation must be uploaded as an additional document in the step called 'Fill in Proposal' of proposal submission.		
2	Preservate trace trace to not upload the excel workcoox, the proposal cannot be submitted (the system will not allow you to sumit). According to the Lump sum scheme, the lump sum for a Work Package (WP) will be paid only when the entire Work Package has been completed. Please take it into consideration while structuring your proposal. Work Packages should be designed in a way that enables to clearly identify whether the action has been completed.		
3	We recommend using Excel 2010 or more recent.		
4	The only currency used in this worksheet is EURO.		
5	The first thing you need to do is to set the appropriate Maximum Grant Amount in row 32 of this sheet and the % of cofinancing in row 33 (both in column E). This data can be found on the Portal under Topic Conditions section 6. Proposal templates, guidance and model grant agreements (MGA)		
5	You then have to fill in only the following sheets: 'Beneficiaries List' – 'Work Package list' – 'BEX' (one sheet for each Beneficiary) – 'Depreciation costs' (if any) and the last column of the 'Proposal Budget' sheet with the Requested EU Contribution. The appropriate number of individual Beneficiary sheets ('BEX') will be automatically generated with data from the 'Beneficiaries List' and 'Work Package list'		
7	You first need to start filling in the sheet 'Beneficiary list' where you are asked to enter all participants in the project including any Affiliated Entity To add beneficiaries, please doubleclick on the appropriate icon Once you are done please ensure that the changes are applied by double clicking the relative icon		
B	Once you have completed the 'Beneficiaries List' – 'Work Package list' sheet, you must click the "Apply changes" button to generate the related sheets in the Excel workbook.		
9	At this stage your spreadsheet is ready to be edited Beneficiary by Beneficiary (BEx) for all the workpackages concerned You are requested to enter for each Beneficiary Spreadsheet, all the related costs of each WorkPackage		

# Application package: Part C - Administrative forms

dministrative fo	rms			
Edit forms 🖋	Edit Part C	View history	Print preview	0

In this part, applicants will have to provide:

- The proposal's general objective(s),
- ✓ lindicators specific to the CBHE action

# Validate & Submit your proposal

- Edit your draft proposal as many times as you need to complete/correct information.
- Run a validation of your draft proposal to make sure it meets the requirements and that no information is missing
- Errors and warnings will be listed at the end of the form.



Errors mean that mandatory information is missing and the proposal cannot be submitted until these errors are corrected

Warning messages do not block submission, but they indicate missing information. Ideally, these should be addressed by correcting the information provided

 After submission, you can still edit and update the proposal at any time <u>before the deadline</u>. However, if you change the content you will need to re-submit for the changes to be reflected.



# Good luck !



#### Contact us at: EACEA-EPLUS-CBHE@ec.europa.eu

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